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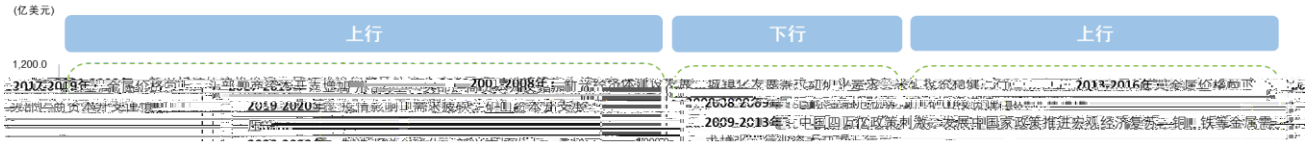
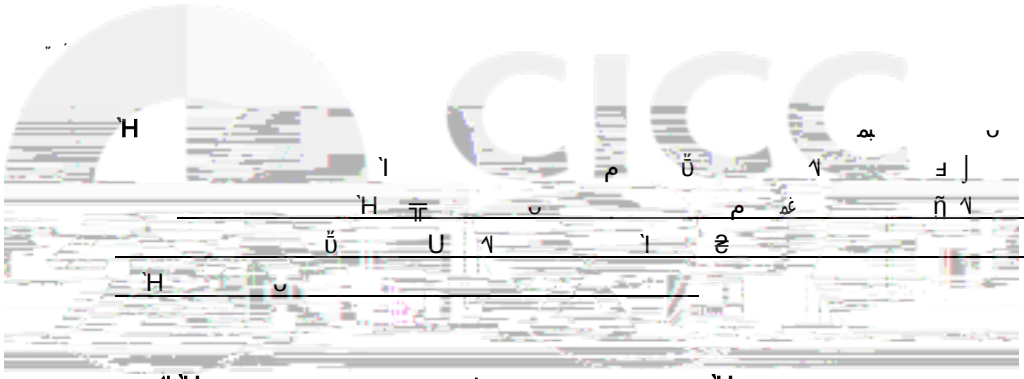
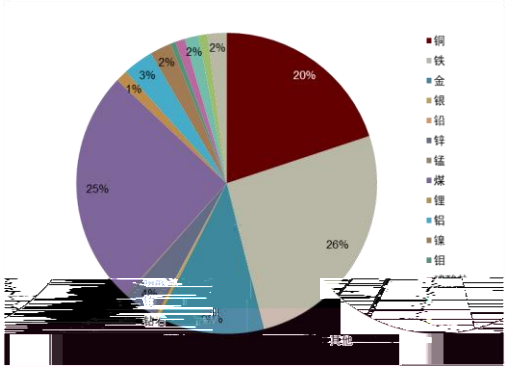

(亿美元)
上行
下行
上行
1,200.0

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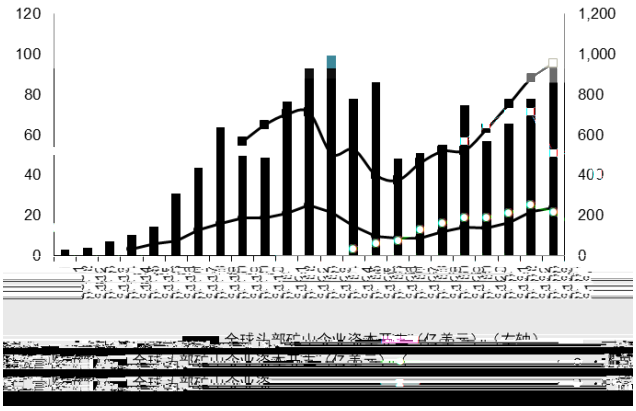
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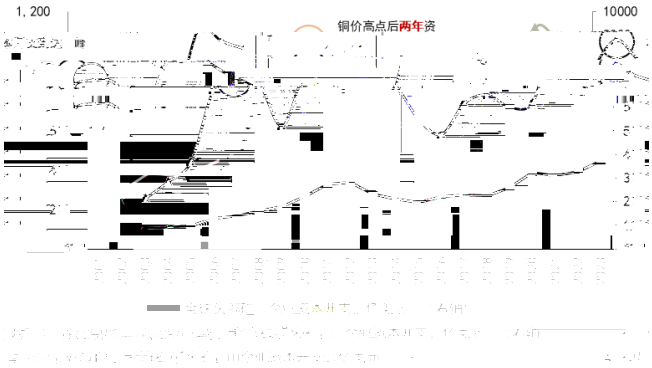
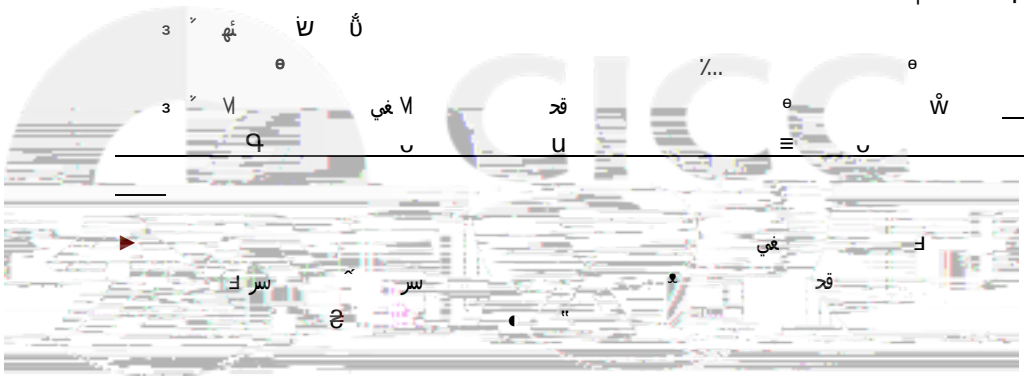
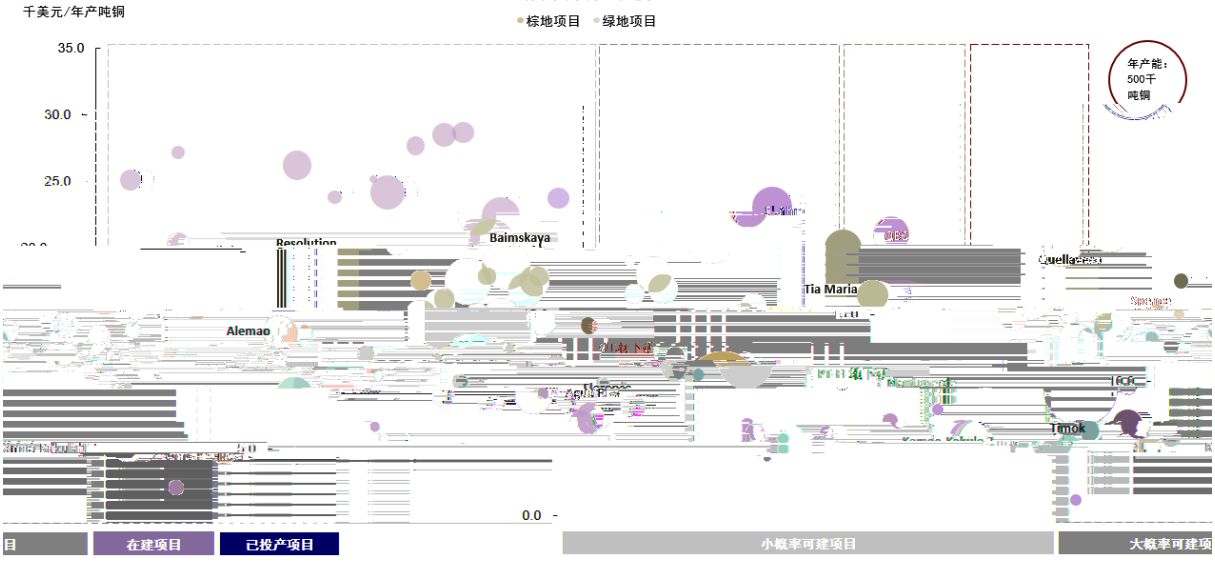
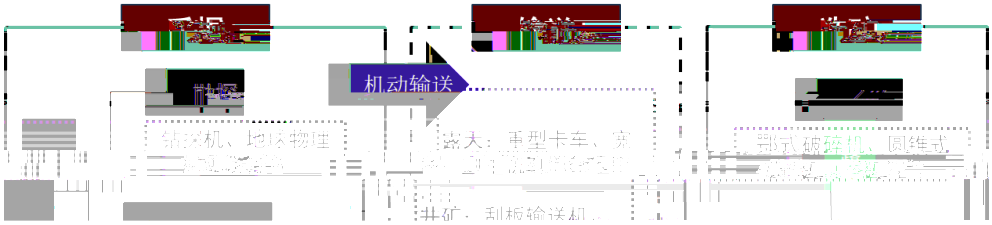

1, 200
铜价高点后两年资
10000




铜矿资本开支强度
千美元/年产吨铜
棕地项目
绿地项目
35.0
30.0
25.0
0.0
-5.0
年产能：
500千
吨铜
Resolution
Baimskaya
Alemao
Tia Maria
Tmok
在建项目
已投产项目
小概率可建项目
大概率可建项

本中金公司研报由 zilin3.wang@cicc.com.cn 下载


机动输送

（亿美元）
100%
80%
60%
40%
20%
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2023年
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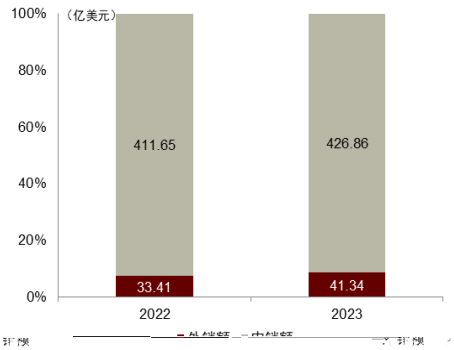
出口额YoY
矿山机械行业进口额
矿山机械行业出口额


（亿美元）
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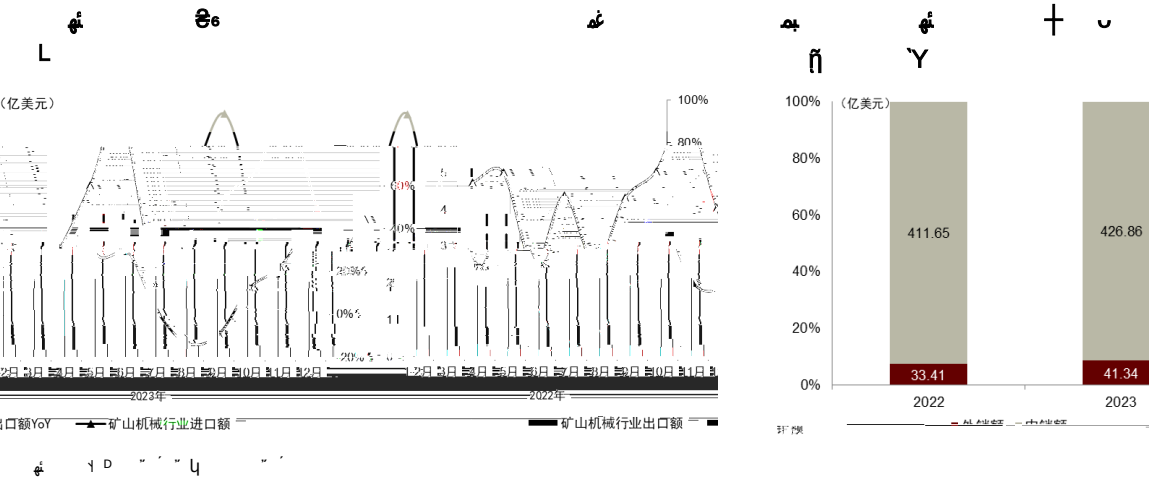
2023



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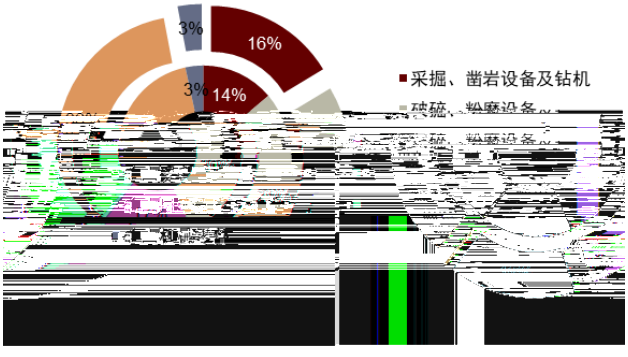
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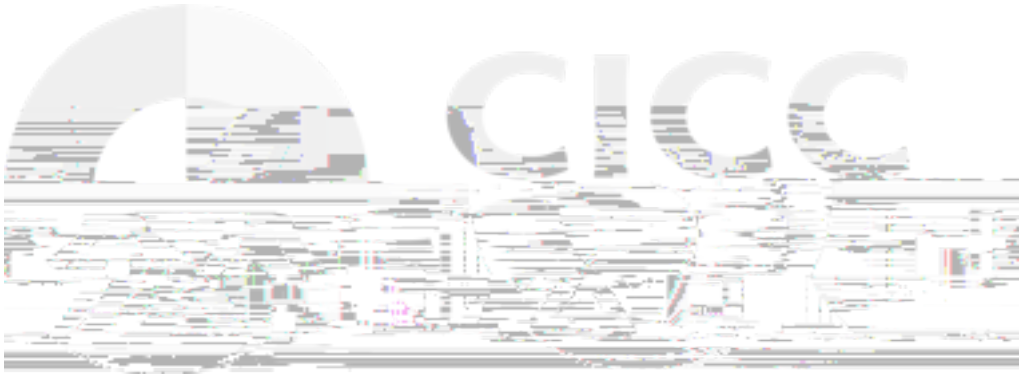
14%
采掘、凿岩设备及钻机



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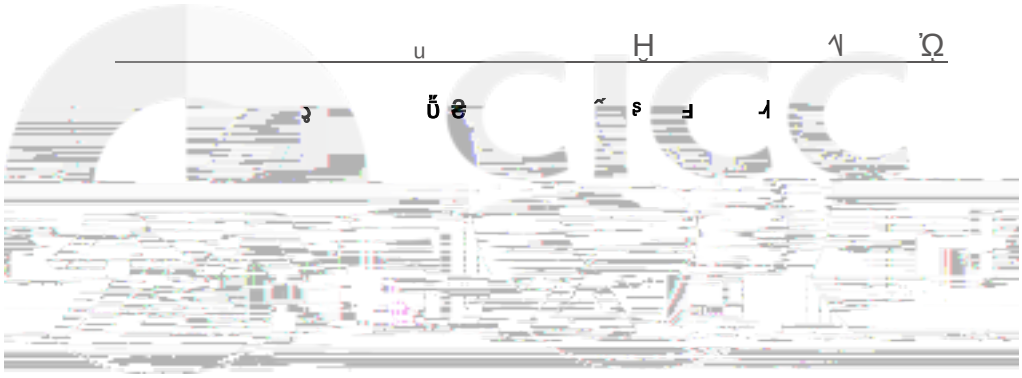
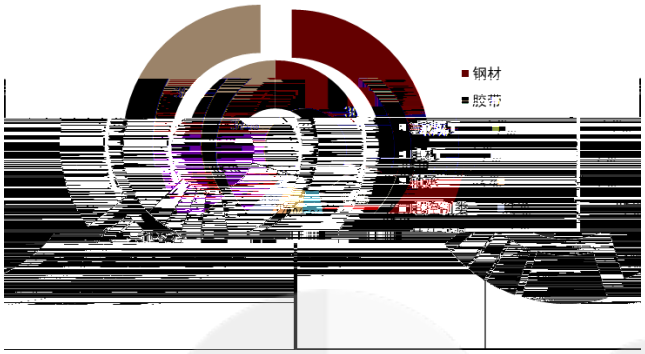
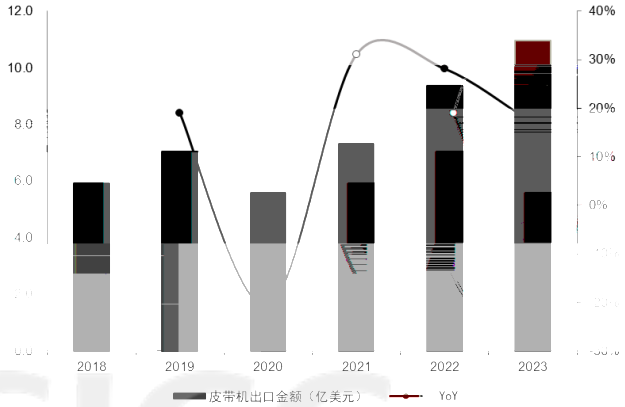



钢材
胶带


12.0
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40%
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2018
2019
2020
2021
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2023
皮带机出口金额（亿美元）
YoY

[illegible]

D [illegible]

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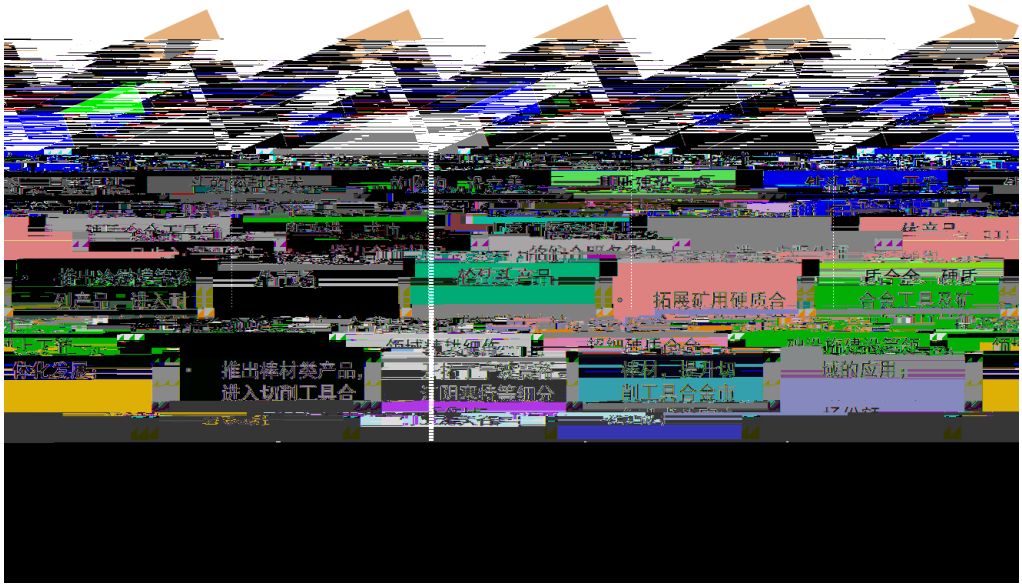
拓展矿用硬质合
推出棒材类产品，
进入切削工具合
域的应用；